

# IRA CHARITABLE ROLLOVER



## Notice of Gift from Donor to Des Moines University

Date: \_\_\_\_\_

Des Moines University  
Attn: Stephanie Greiner  
3200 Grand Ave  
Des Moines, IA 50312

Dear Ms. Greiner:

I have requested a qualified charitable distribution from my Individual Retirement Account payable to Des Moines University. My plan trustee/administrator is \_\_\_\_\_.

The distribution amount I have requested is \$ \_\_\_\_\_. I would like these funds to be designated as follows:  
This gift is unrestricted and may be used where the need is greatest at Des Moines University  
I/we wish to specify that this gift be used for the following purpose(s):

\_\_\_\_\_  
\_\_\_\_\_

It is my intention to have this distribution qualify for exclusion as allowed by applicable federal law. The IRA charitable rollover was part of signed legislation on December 18, 2015, that includes a permanent extension.

Accordingly, upon your receipt of payment from my plan trustee/administrator, please send me a written acknowledgement that states the amount of my gift, no goods or services were transferred to me by Des Moines University in consideration for this gift, and that my gift will not be placed in a donor advised fund or supporting organization.

If you have questions, please contact me by phone: \_\_\_\_\_.

Thank you for your attention to this request.

Sincerely,

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Address: street, city, state, zip

Thank you for your support of Des Moines University!  
Please return this form to Stephanie Greiner at the address below.