

# STOCK TRANSFER INFORMATION



- Please notify Stephanie Greiner, Vice President, University Advancement, at [stephanie.greiner@dmu.edu](mailto:stephanie.greiner@dmu.edu) or 515-271-1386 regarding a gift of stock.
- Please notify your personal broker or account representative to transfer as DTC Delivery #0015.
- Make transfers to Des Moines University Osteopathic Medical Center, Account #394-025975 at Morgan Stanley-Graystone, 1080 Jordan Creek Pkwy., Ste. 400N, West Des Moines, Iowa 50266. Deb Kearney, broker (Phone: 515-224-5518; Email: [deb.kearney@msgraystone.com](mailto:deb.kearney@msgraystone.com)).

Number of shares to be transferred:

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Description of shares being transferred:

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Intended use of donated funds (e.g. Still Scholarship Fund, Graney Surgery Fund, etc.):

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- Federal tax identification number is 42-0730347 for Des Moines University Osteopathic Medical Center.
- The University sells donated stock immediately and directs proceeds to the program or fund as designated by the donor. If the sale proceeds are directed to the University endowment fund, they are then invested based upon the investment policy established and approved by the Des Moines University Board of Trustees.
- All non-designated gifts will be directed to the DMU Fund.